

Australian Maritime College

Port Strategy in Navigating the Hydrogen Economy

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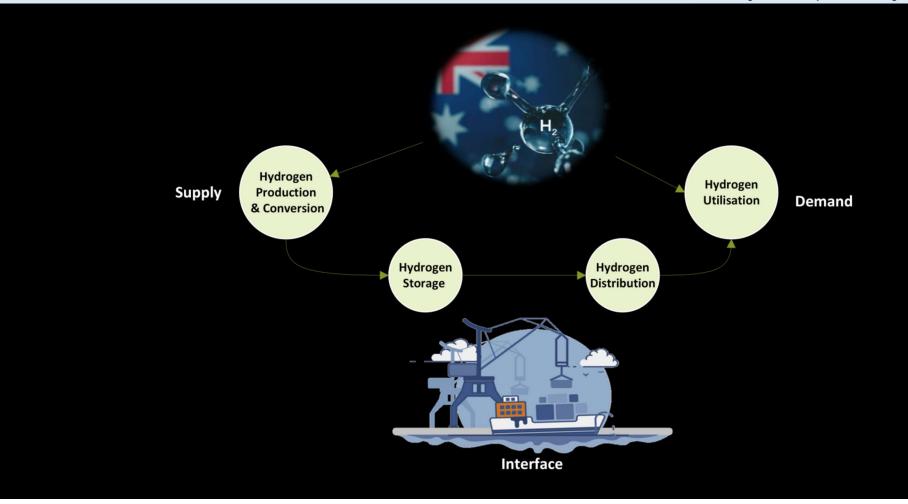
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Hydrogen Economy and Ports



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Purpose



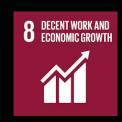


This presentation is preliminary study of doctoral thesis with topic 'Australian Ports Strategy in the Hydrogen Economy'.

Purpose: To build upon lessons learned from port management and energy industries, gathering potential strategies for ports to manage the hydrogen supply chain successfully.











Overview of Research Project



Australian Ports Strategy in the Hydrogen Economy

Literature Review

Mixed Method Study

Qualitative study

- •Data collection: Semi structure interview
- Thematic analysis

Quantitative study

•Developing decision support tools for determining infrastructure and operation strategy for ports

Case Study (Northern Tasmanian Ports)

•Testing and refining decision support tools

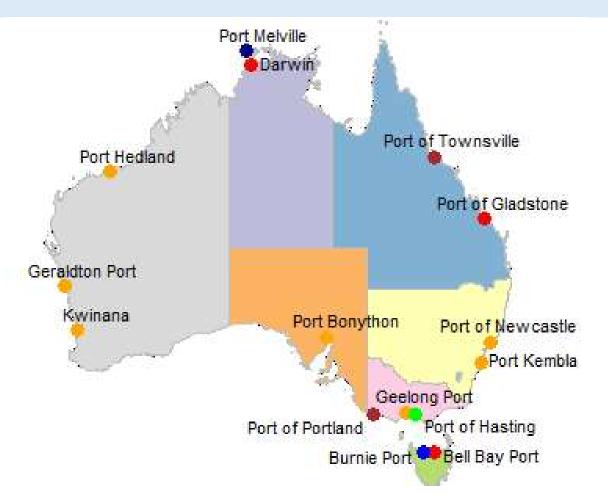
Opportunities for Australian Ports



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Export / Domestic Trade

Products

- ammonia
- CH2
- e-fuels
- LH2
- methanol
- various

Import

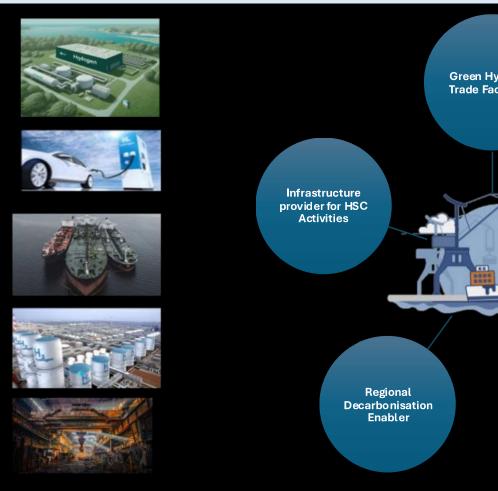
Critical equipment for Hydrogen Infrastructure:

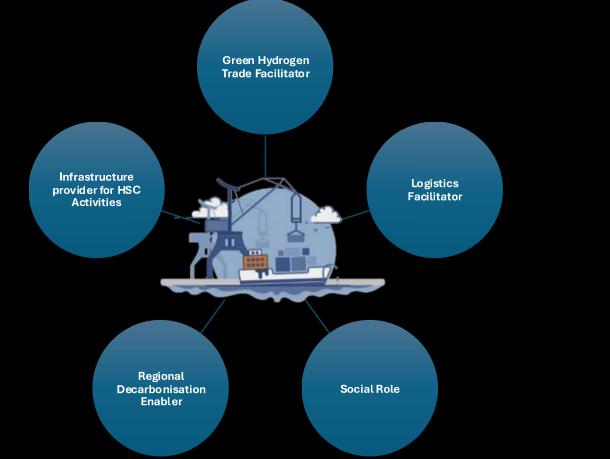
storage tanks, electrolysers, compressor and pumps, fuel cells, specialised pipeline, advanced materials, etc.

Ports' Role in the Hydrogen Economy



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Challenges for Australian Ports



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Regulatory Aspects

- Policy inconsistencies
- Limited certification scheme



Financial Consideration

- Port investment dilemma
- Trade off on the scalability of infrastructures



Environmental Impact

- Surrounding infrastructure
- Local ecosystem



Social concern

Social license to operate



Technical and Operational Concern

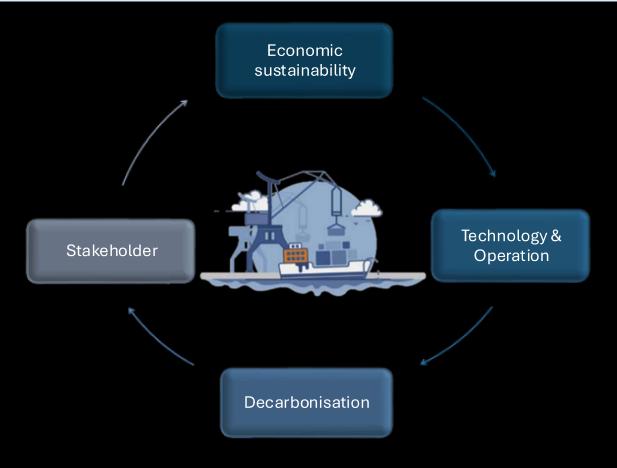
Complexity in port infrastructure planning

Increase the operational risk

Port Strategy Development



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Economic Sustainability



Port as Green Hydrogen Trade Facilitator

Ports need proactively forecast hydrogen demand for adaptive planning.

Source of Hydrogen Demand Export Transport Industry Port activities Geopolitical Positioning of Countries on Hydrogen Strategy Category Exporter Hub Importer Self_Reliant

References: IRENA. (2024). Green hydrogen strategy: A guide to design. www.irena.org

Technology and Operation



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Port as Infrastructure Provider for HSC Activities

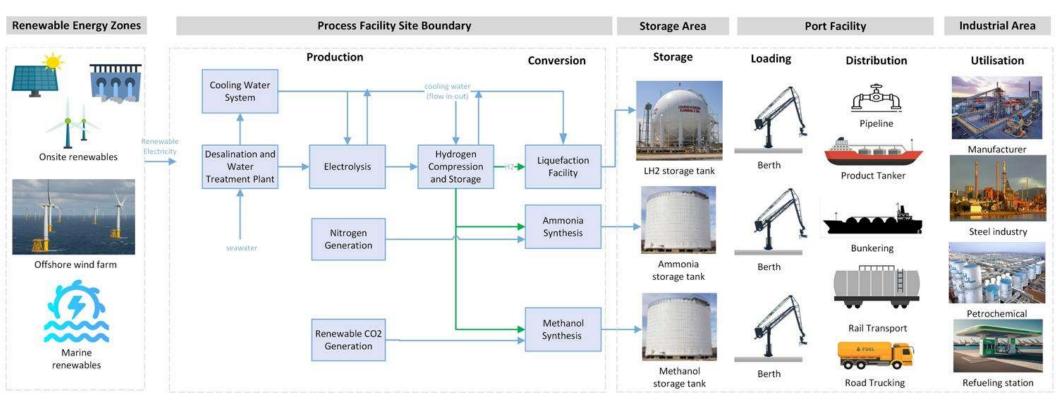


Illustration adapted from Chen et al. (2024)

Chen, P.S.-L., Fan, H., Enshaei, H., Zhang, W., Shi, W., Abdussamie, N., Miwa, T., Qu, Z., & Yang, Z. (2024). Opportunities and Challenges of Hydrogen Ports: An Empirical Study in Australia and Japan. Hydrogen, 5(3), 436–458. https://doi.org/10.3390/hydrogen5030025

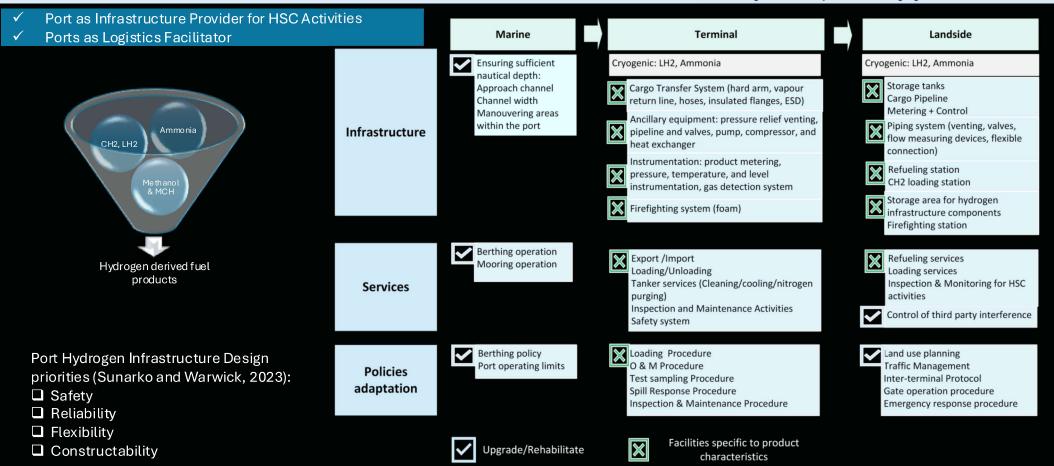
Technology and Operation







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Technology and Operation

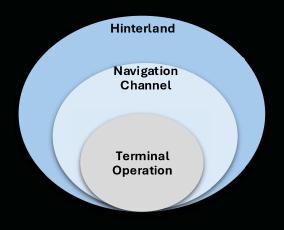


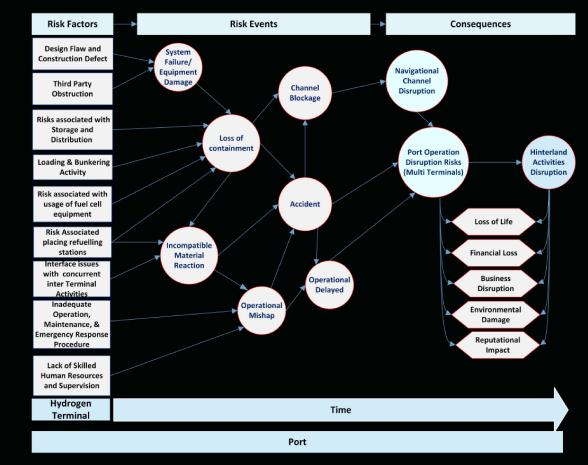
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- Port as Green Hydrogen Trade Facilitator
- Port as Infrastructure Provider for HSC Activities
- Ports as Logistics Facilitator

Comprehensive risks assessment is mandatory to identify potential hazards and risks control measures such hazardous zone design and infrastructure placement (Hansen, 2023)





Decarbonisation



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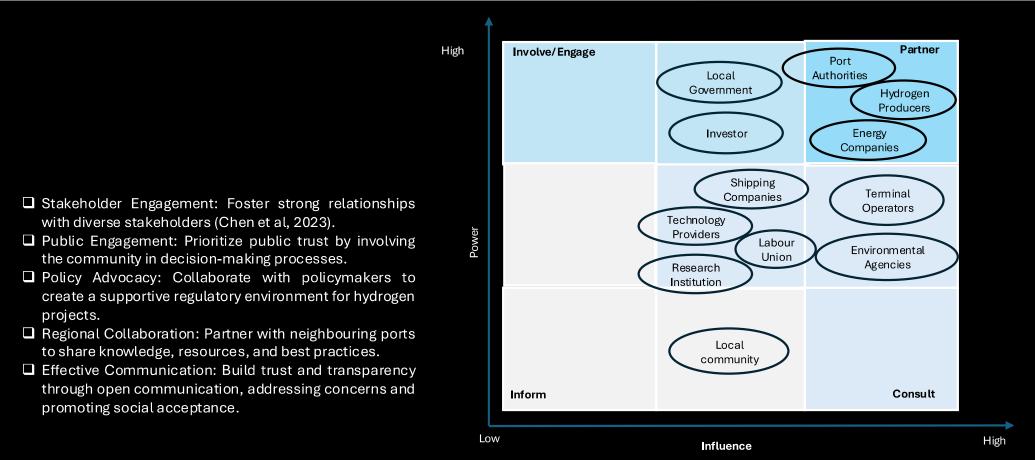
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Port as Regional Decarbonisation Enabler Hydrogen- fuelled cell equipment (trucks/forklift) Port own equipment Hydrogen- powered vessel (pilotage & towing operations) Method: Ship to Ship, Truck to Ship, Port to Ship Hydrogen Port Bunkering existing Potential customer: tugs, cruise, ferries, aquaculture vessel, offshore support condition vessel, etc. Hydrogen **Fueling** Hydrogen-fuelled vehicles Station

Stakeholder Management



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Conclusion and Future Research



Conclusion:

Ports car	n effectively	navigate	the hy	drogen	economy	by	focusing	on	infrastructure	planning,	operation
management, technological innovation, and stakeholder engagement.											

□ Robust decision-making tools are essential for success in this dynamic environment.

Future Research:

- ☐ To develop a Decision Support Tool (DST) to assist ports in scenario planning for infrastructure and risk assessment.
- □ To integrate DST with port master planning for a comprehensive approach to hydrogen economy participation.



Acknowledgement





If you are **interested to participate** in this study, please contact:

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